

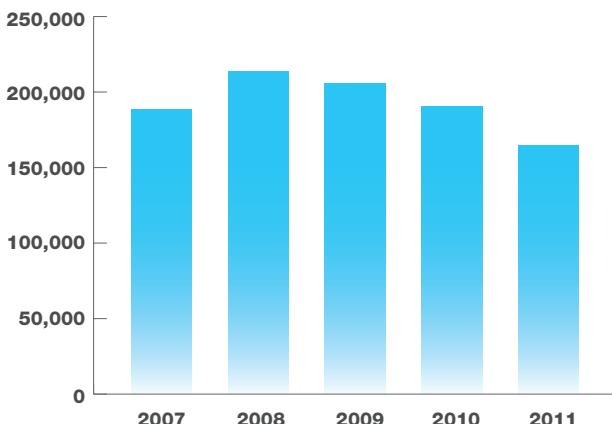
Financial Highlights

TOA CORPORATION and its consolidated subsidiaries

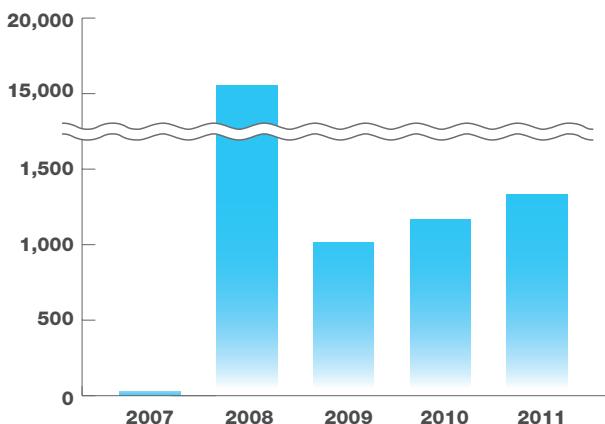
Years ended March 31,	Millions of Japanese Yen					Thousands of U.S. Dollars (Note)
	2007	2008	2009	2010	2011	
Consolidated						
For the year:						
Net sales	¥ 188,573	¥ 213,825	¥ 205,979	¥ 190,301	¥ 164,772	\$ 1,985,210
Income before income taxes and minority interests	1,131	27,933	1,660	2,393	2,294	27,644
Net income	28	15,247	1,075	1,233	1,412	17,007
At year-end:						
Total assets	221,855	200,943	192,351	194,913	169,103	2,037,388
Net assets	48,766	61,571	59,452	60,872	62,290	750,484
Property, plant and equipment-net	43,651	34,683	34,056	32,844	30,510	367,589
Per share of common stock:						
Net income	¥ 0.13	¥ 68.64	¥ 5.01	¥ 5.90	¥ 6.75	\$ 0,081
Cash dividends	0.00	0.00	2.00	2.00	2.00	0,024
Net assets	212.99	271.39	279.79	285.90	292.73	3,527

Note: The amount in U.S. dollars was converted at the rate of ¥83=US\$1, the effective rate at March 31, 2011.

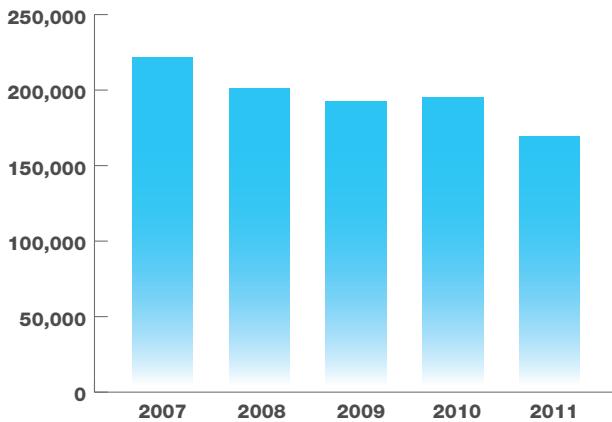
Net sales (Unit: Millions of Yen)



Net income (Unit: Millions of Yen)



Total assets (Unit: Millions of Yen)



Net assets (Unit: Millions of Yen)

