

FINANCIAL HIGHLIGHTS

TOA CORPORATION and its consolidated subsidiaries

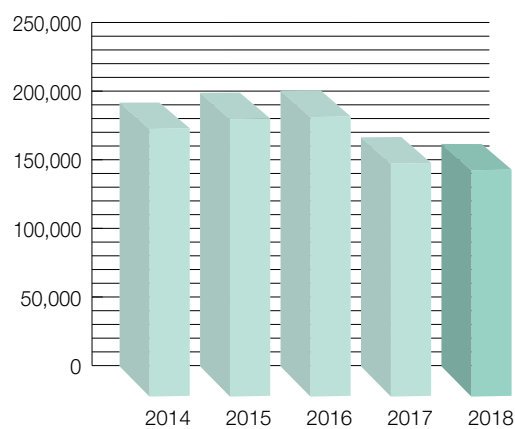
Thousands of
U.S. Dollars
(Note)

Years ended March 31,	Millions of Japanese Yen					2018	2018	
	2014	2015	2016	2017	2018			
	Consolidated							
For the year:								
Net sales	¥ 192,607	¥ 198,884	¥ 200,282	¥ 167,200	¥ 161,045	\$ 1,519,294		
Profit (loss) before income taxes	2,232	5,513	8,732	▲ 10,018	2,557	24,123		
Profit (loss) attributable to owners of parent	819	2,080	6,038	▲ 7,438	1,750	16,511		
At year-end:								
Total assets	189,445	190,202	196,491	183,735	190,297	1,795,257		
Net assets	63,978	69,004	71,143	64,958	67,747	639,124		
Property, plant and equipment-net	29,510	29,468	29,483	27,651	26,673	251,634		

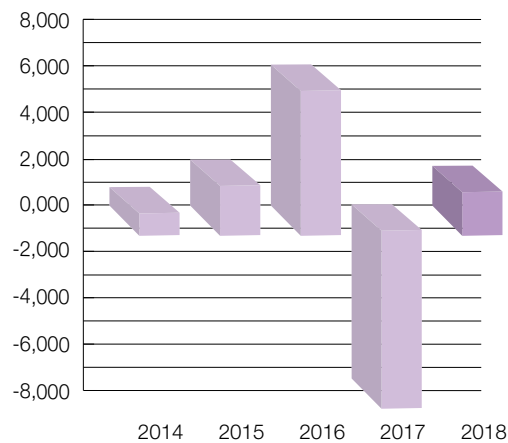
Per share of common stock:	Yen				U.S. Dollars	
	2014	2015	2016	2017	2018	2018
Net income (loss)	¥ 3.92	¥ 9.95	¥ 28.89	¥ ▲ 355.86	¥ 83.74	\$ 0.790
Cash dividends	2.00	2.00	4.00	—	20.0	0.188
Net assets	304.65	328.35	338.16	3,082.45	3,214.86	30.328

Note: The amount in U.S. dollars was converted at the rate of ¥106=US\$1, the effective rate at March 31, 2018.
The Company completed a reverse stock split of its common stock, at ratio of 1 share for 10 shares on October 1, 2016.

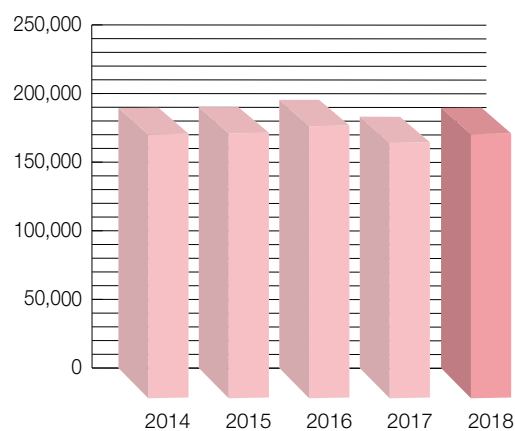
Net sales (Unit: Millions of Yen)



Net income (Unit: Millions of Yen)



Total assets (Unit: Millions of Yen)



Net assets (Unit: Millions of Yen)

