

FINANCIAL HIGHLIGHTS

TOA CORPORATION and its consolidated subsidiaries

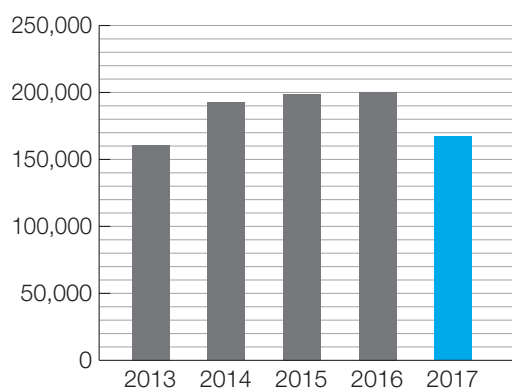
Years ended March 31,	Millions of Japanese Yen					Thousands of U.S. Dollars (Note)	
	2013	2014	2015	2016	2017	2017	
	Consolidated						
For the year:							
Net sales	¥ 160,984	¥ 192,607	¥ 198,884	¥ 200,282	¥ 167,200	\$ 1,492,865	
Profit (loss) before income taxes	1,904	2,232	5,513	8,732	▲ 10,018	▲ 89,450	
Profit (loss) attributable to owners of parent	209	819	2,080	6,038	▲ 7,438	▲ 66,412	
At year-end:							
Total assets	182,868	189,445	190,202	196,491	183,735	1,640,491	
Net assets	63,856	63,978	69,004	71,143	64,958	579,986	
Property, plant and equipment-net	29,986	29,510	29,468	29,483	27,651	246,885	

Per share of common stock:	Yen				U.S. Dollars	
	2013	2014	2015	2016	2017	2017
Net income (loss)	¥ 1.00	¥ 3.92	¥ 9.95	¥ 28.89	¥ ▲ 355.86	\$ ▲ 3.177
Cash dividends	—	2.00	2.00	4.00	—	—
Net assets	304.53	304.65	328.35	338.16	3,082.45	27.521

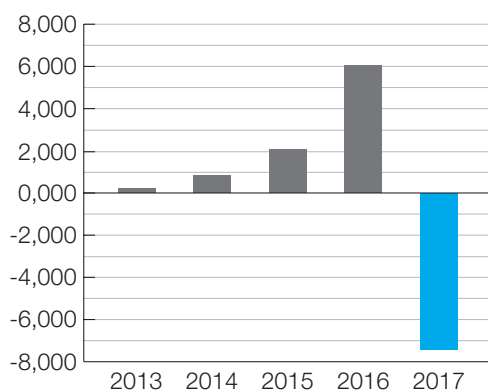
Note: The amount in U.S. dollars was converted at the rate of ¥112=US\$1, the effective rate at March 31, 2017.

The Company completed a reverse stock split of its common stock, at ratio of 1 share for 10 shares on October 1, 2016.

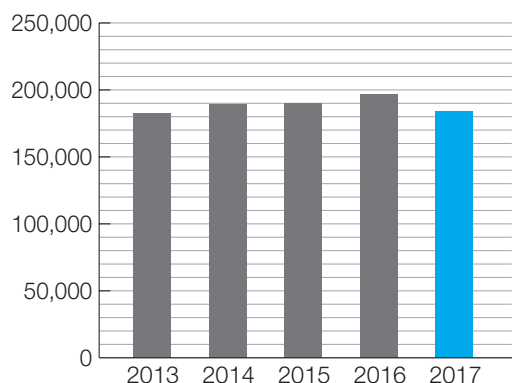
▶ **Net sales** (Unit: Millions of Yen)



▶ **Net income** (Unit: Millions of Yen)



▶ **Total assets** (Unit: Millions of Yen)



▶ **Net assets** (Unit: Millions of Yen)

