

# FINANCIAL HIGHLIGHTS

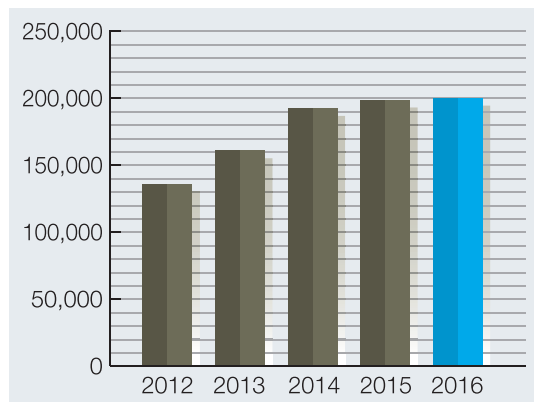
TOA CORPORATION and its consolidated subsidiaries

Years ended March 31,	Millions of Japanese Yen					Thousands of U.S. Dollars (Note)
	2012	2013	2014	2015	2016	2016
	<b>Consolidated</b>					
<b>For the year:</b>						
Net sales	¥ 136,007	¥ 160,984	¥ 192,607	¥ 198,884	¥ 200,282	\$ 1,788,237
Profit before income taxes	1,349	1,904	2,232	5,513	8,732	77,971
Profit attributable to owners of parent	678	209	819	2,080	6,038	53,912
<b>At year-end:</b>						
Total assets	168,123	182,868	189,445	190,202	196,491	1,754,389
Net assets	62,608	63,856	63,978	69,004	71,143	635,214
Property, plant and equipment-net	30,684	29,986	29,510	29,468	29,483	263,246

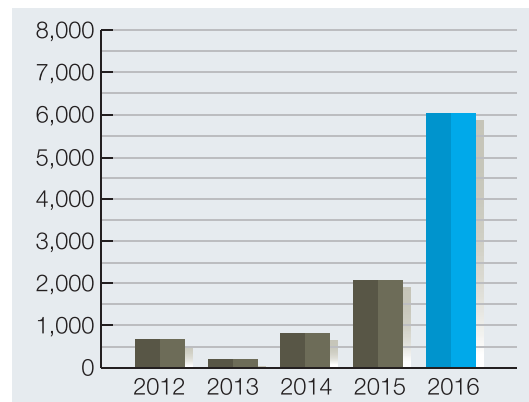
Per share of common stock:	Yen					U.S. Dollars
	2012	2013	2014	2015	2016	2016
Net income	¥ 3.23	¥ 1.00	¥ 3.92	¥ 9.95	¥ 28.89	\$ 0.257
Cash dividends	2.00	—	2.00	2.00	4.00	0.035
Net assets	295.66	304.53	304.65	328.35	338.16	3.019

Note: The amount in U.S. dollars was converted at the rate of ¥112=US\$1, the effective rate at March 31, 2016.

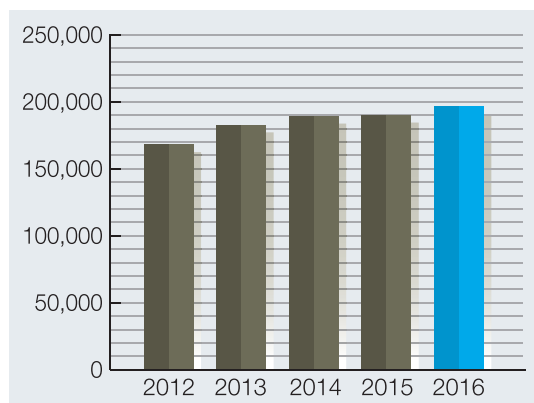
■ Net sales (Unit: Millions of Yen)



■ Net income (Unit: Millions of Yen)



■ Total assets (Unit: Millions of Yen)



■ Net assets (Unit: Millions of Yen)

