

FINANCIAL HIGHLIGHTS

TOA CORPORATION and its consolidated subsidiaries

Millions of Japanese Yen

Thousands of
U.S. Dollars
(Note)

Years ended March 31,	2011	2012	2013	2014	2015	2015
	Consolidated					
For the year:						
Net sales	¥ 164,772	¥ 136,007	¥ 160,984	¥ 192,607	¥ 198,884	\$ 1,657,366
Income before income taxes and minority interests	2,294	1,349	1,904	2,232	5,513	45,941
Net income	1,411	678	209	819	2,080	17,333
At year-end:						
Total assets	169,103	168,123	182,868	189,445	190,202	1,585,016
Net assets	62,290	62,608	63,856	63,978	69,004	575,033
Property, plant and equipment-net	30,509	30,684	29,986	29,510	29,468	245,566

Per share of common stock:

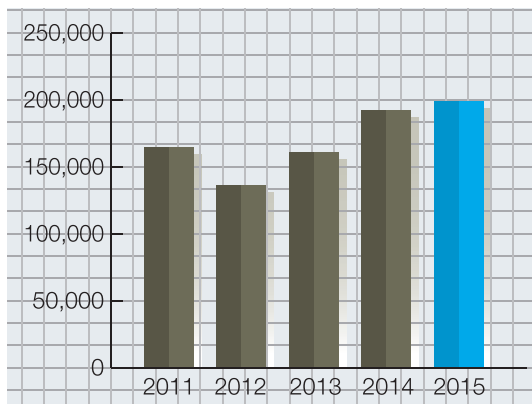
Yen

U.S. Dollars

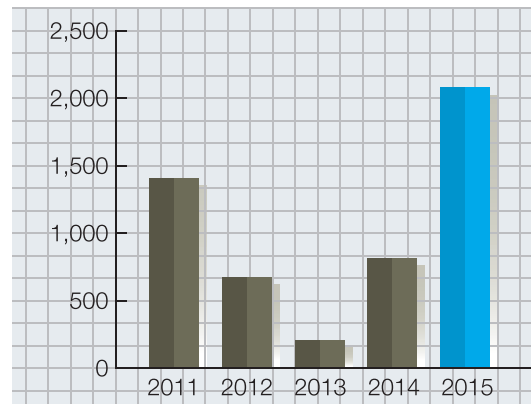
Net income	¥ 6.75	¥ 3.23	¥ 1.00	¥ 3.92	¥ 9.95	\$ 0.082
Cash dividends	2.00	2.00	—	2.00	2.00	0.016
Net assets	292.73	295.66	304.53	304.65	328.35	2.736

Note: The amount in U.S. dollars was converted at the rate of ¥120=US\$1, the effective rate at March 31, 2015.

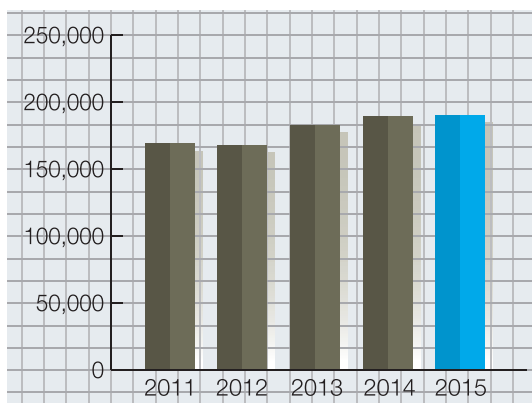
■ Net sales (Unit: Millions of Yen)



■ Net income (Unit: Millions of Yen)



■ Total assets (Unit: Millions of Yen)



■ Net assets (Unit: Millions of Yen)

