Quarterly Financial Information

	Millions of Japanese Yen				Thousands of U.S. Dollars			
Cumulative period	First quarter	Second quarter	Third quarter	Consolidated accounting period	First quarter	Second quarter	Third quarter	Consolidated accounting period
Net sales	¥26,724	¥61,306	¥95,528	¥136,008	\$325,908	\$747,638	\$1,164,979	\$1,658,633
Income before income taxes or quarterly income before income taxes								
lanco	(1,077)	(1,375)	(426)	1,350	(13,133)	(16,764)	(5,191)	16,460
Net income or quarterly net income								
III IOOITIO	(678)	(709)	(119)	679	(8,269)	(8,651)	(1,445)	8,278
	Japanese Yen				U.S. Dollars			
	Consolidated				Consolidated			
Cumulative period	First quarter	Second quarter	Third quarter	accounting period	First quarter	Second quarter	Third quarter	accounting period
Per share data on net income or per share data on quarterly net								
income	¥(3.24)	¥(3.39)	¥(0.57)	¥3.23	\$(0.040)	\$(0.041)	\$(0.007)	\$0.039
	Japanese Yen				U.S. Dollars			
Accounting period	First quarter	Second quarter	Third quarter	Consolidated accounting period	First quarter	Second quarter	Third quarter	Consolidated accounting period
Per share data on quarterly net income or quarterly net loss								
, ,	¥(3.24)	¥(0.15)	¥2.81	¥3.77	\$(0.040)	\$(0.002)	\$0.034	\$0.046

INFORMATION

Board of Directors

(As of June 28,2012)

Executive Officers

(As of June 28,2012)

Chairman and Representative Director

Yukio Suzuki

President and Representative Director

Masaomi Matsuo

Vice President and Representative Director

Osamu Nakagome

Directors

Tsuyoshi Torii

Morimasa Tani

Tsuyoshi Hyakutake

Masaki Akiyama

Corporate Auditors

Nobuo Terabayashi

Nobuyuki Isa

Yujirou Oku

Tokio Monoe

President and Chief Executive Officer (CEO)

Masaomi Matsuo

Executive Vice President

Osamu Nakagome

Senior Executive Officers

Tsuyoshi Torii

Motonobu Sugimoto

Morimasa Tani

Managing Executive Officers

Mitsugi Okuda

Tsutomu Higashi

Ryo Suetomi

Tsuyoshi Hyakutake

Masaki Akiyama

Hiroki Suda

Akio Aikawa

Kazuyuki Higuchi

Yoshinari Gokita

Michio Kanezaki

Masaharu Fukuda

Executive Officers

Yasuo Fuiikawa

Yutaro Ishii

Kazuyuki Mieno

Shigenori Hada

Atsurou Moriwake

Sakae Sugimoto

Tetsuzo lwatsuki

Masanori Iwaki

Masato Ikeda

Hiroshi Oosumi

Shigetoshi Kurosu

Makoto Fujino

Investor Information

(As of June 28,2012)

Head Office

TOA CORPORATION 3-7-1. Nishi-shiniuku. Shiniuku-ku. Tokvo. 163-1031 Japan

Telephone: +81-3-6757-3800 Facsimile: +81-3-6757-3830 http://www.toa-const.co.jp/

International Division

3-7-1. Nishi-shiniuku. Shiniuku-ku. Tokvo. 163-1031 Japan

Telephone: +81-3-6367-0801 Facsimile: +81-3-6367-0809

Date of Incorporation

January 1920

Paid-In Capital

¥18,977 million (As of March 31, 2012)

Authorized Shares

600.000.000

Outstanding Shares

224,946,290 shares in 2012 (As of March 31, 2012)

Number of Shareholders

12,145 (As of March 31, 2012)

Number of Employees

1,533 (As of March 31, 2012)

General Meeting

The General Meeting of Shareholders was held on June 28, 2012

Stock Listing

Tokvo Stock Exchange, 1st Section Sapporo Securities Exchanges

Transfer Agent

Mizuho Trust & Banking Co., Ltd. 2-1, Yaesu 1 chome, Chuo-ku, Tokyo 103-8670, Japan

Auditor

Ernst & Young ShinNihon Hibiya Kokusai Building 2-3, Uchisaiwai-cho 2 chome, Chiyoda-ku, Tokyo 100-0011, Japan

Domestic Branches

Hokkaido Branch

Tohoku Branch

Chiba Branch

Tokyo Branch

Yokohama Branch

Hokuriku Branch

Nagova Branch Osaka Branch

Shikoku Branch

Chugoku Branch

Kvushu Branch

Metropolitan Architecture Division

Engineering Research and Development Center

Overseas Network

Overseas Office

HEAD OFFICE (International Division)

3-7-1, Nishi-shinjuku, Shinjuku-ku, Tokyo,

163-1031 Japan

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SINGAPORE

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INDONESIA

Indonesia Office

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PHILIPPINE

Philippine Office

4F-Unit B2, 1st Life Center, 174 Salcedo

Street.

Legaspi Village, Makati City 1229, Republic of the Philippines Telephone: (63-2)816-3560 Facsimile: (63-2)816-3561

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Viet Nam Office

Room 206 2nd Floor, Kham Thien Building 195 Kham Thien Street, Dong Da District, Hanoi, Socialist Republic of Viet Nam

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MALAYSIA

Malaysia Office 6th Floor, Wisma Genting Jalan,

Sultan Ismail 50250,

Kuala Lumpur, Malaysia Telephone: (60-3)2166-5909

Facsimile: (60-3)2166-5908

SRI LANKA

Sri Lanka Office

No.182/2, Hulftsdorp Street, Colombo12, Democratic Socialist Republic of Sri Lanka

Telephone: (94-1)123231633 Facsimile: (94-1)14617783

U.A.E

Dubai Office

G 17, Lob 1, Jebel Ali Free Zone, Dubai, United Arab Emirates Telephone: (971-4)8871953 Facsimile: (971-4)8872054

Overseas Subsidiaries and Affiliates

TOA HARBOR(S) PTE., LTD.

23, Pandan Crescent,

Republic of Singapore 128472 Telephone: (65)6775-5044 Facsimile: (65)6775-3542

TOA(M) SENDIRIAN BERHAD

6th Floor, Wisma Genting Jalan, Sultan Ismail 50250, Kuala Lumpur, Malaysia Telephone: (60-3)2166-5909 Facsimile: (60-3)2166-5908

PT. TOA TIRTA DHARMA

Palma One Building, 10th Floor, Suite 1004 JL. HR. Rasuna Said Kav. X-2 No.4 Kuningan, Jakarta 12950,

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4, Rue Henri Schnadt L-2530, Grand Duchy of Luxembourg Telephone: (352)403727

Facsimile: (352)403723