

Financial Highlights

TOA CORPORATION and its consolidated subsidiaries

Years ended March 31,	Millions of Japanese Yen					Thousands of U.S. Dollars (Note)
	2008	2009	2010	2011	2012	2012
	Consolidated					
For the year:						
Net sales	¥ 213,825	¥ 205,979	¥ 190,301	¥ 164,772	¥ 136,008	\$ 1,658,633
Income before income taxes	27,933	1,660	2,393	2,294	1,350	16,460
Net income	15,247	1,075	1,233	1,412	679	8,278
At year-end:						
Total assets	200,943	192,351	194,913	169,103	168,124	2,050,292
Net assets	61,571	59,452	60,872	62,290	62,608	763,515
Property, plant and equipment-net	34,683	34,056	32,844	30,510	30,684	374,199
Per share of common stock:						
	Yen					U.S. Dollars
Net income	¥ 68.64	¥ 5.01	¥ 5.90	¥ 6.75	¥ 3.23	\$ 0.039
Cash dividends	0.00	2.00	2.00	2.00	2.00	0.024
Net assets	271.39	279.79	285.90	292.73	295.66	3.606

Note: The amount in U.S. dollars was converted at the rate of ¥82=US\$1, the effective rate at March 30, 2012.

