

Financial Highlights

TOA CORPORATION and its consolidated subsidiaries

Years ended March 31,	Millions of Japanese Yen					Thousands of U.S. Dollars (Note)
	2007	2008	2009	2010	2011	2011
	Consolidated					
For the year:						
Net sales	¥ 188,573	¥ 213,825	¥ 205,979	¥ 190,301	¥ 164,772	\$ 1,985,210
Income before income taxes and minority interests	1,131	27,933	1,660	2,393	2,294	27,644
Net income	28	15,247	1,075	1,233	1,412	17,007
At year-end:						
Total assets	221,855	200,943	192,351	194,913	169,103	2,037,388
Net assets	48,766	61,571	59,452	60,872	62,290	750,484
Property, plant and equipment-net	43,651	34,683	34,056	32,844	30,510	367,589
Per share of common stock:						
	Yen					U.S. Dollars
Net income	¥ 0.13	¥ 68.64	¥ 5.01	¥ 5.90	¥ 6.75	\$ 0.081
Cash dividends	0.00	0.00	2.00	2.00	2.00	0.024
Net assets	212.99	271.39	279.79	285.90	292.73	3,527

Note: The amount in U.S. dollars was converted at the rate of ¥83=US\$1, the effective rate at March 31, 2011.

