

FINANCIAL HIGHLIGHTS

TOA CORPORATION and its consolidated subsidiaries
Years ended March 31,

	Millions of Japanese Yen				Thousands of U.S. Dollars (Note)
	2006	2007	2008	2009	2009
Consolidated					
For the year:					
Net sales	¥222,530	¥188,573	¥213,825	¥205,979	\$2,101,823
Income before income taxes and minority interests	3,593	1,131	27,933	1,660	16,940
Net income	1,488	28	15,247	1,075	10,974
At year-end:					
Total assets	248,110	221,855	200,943	192,351	1,962,763
Net assets	51,415	48,766	61,571	59,452	606,650
Property, plant and equipment—net	44,250	43,651	34,683	34,056	347,508
Per share of common stock:					
		Yen			U.S. Dollars
Net income	¥ 7.03	¥ 0.13	¥68.64	¥5.01	\$0.051
Cash dividends	3.00	0.00	0.00	2.00	0.020
Net assets	231.51	212.99	271.39	279.79	2.855

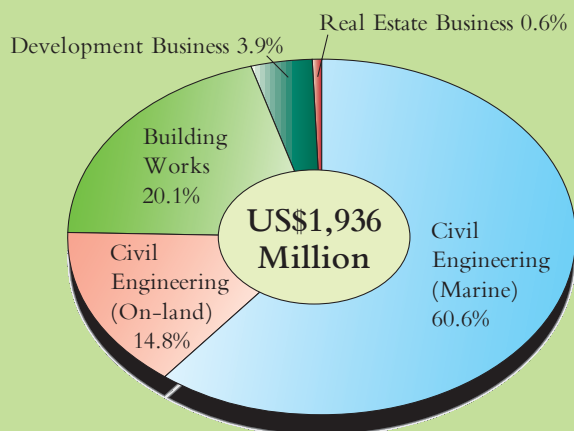
Note: The amount in U.S. dollars was translated at the rate of ¥98 = US\$1, the effective rate at March 31, 2009.

Net assets for 2009, 2008 and 2007 are presented under the new accounting standard, while figures for 2006 are due to the previous standard.

Sales Composition by Project Type

(For the Year Ended March 31, 2009)

Non-consolidated



Orders Received by Project Type

(For the Year Ended March 31, 2009)

Non-consolidated

