

FINANCIAL HIGHLIGHTS

TOA CORPORATION and its consolidated subsidiaries

Years ended March 31

	Millions of Japanese Yen				Thousands of
	2008	2007	2006	2005	U.S. Dollars (Note)
Consolidated					
For the year:					
Net sales	¥213,825	¥188,573	¥222,530	¥201,158	\$ 2,138,251
Income (loss) before income taxes and minority interests	27,933	1,131	3,593	(7,634)	279,325
Net income (loss)	15,247	28	1,488	(5,181)	152,466
At year-end:					
Total assets	200,943	221,855	248,110	243,449	2,009,432
Net assets	61,571	48,766	51,415	43,989	615,708
Property, plant and equipment—net	34,683	43,651	44,250	45,788	346,833
Per share of common stock:					
		Yen			U.S. Dollars
Net income (loss)	¥68.64	¥ 0.13	¥ 7.03	¥(26.39)	\$0.069
Cash dividends	0.00	0.00	3.00	3.00	0.000
Net assets	271.39	212.99	231.51	224.20	2.714

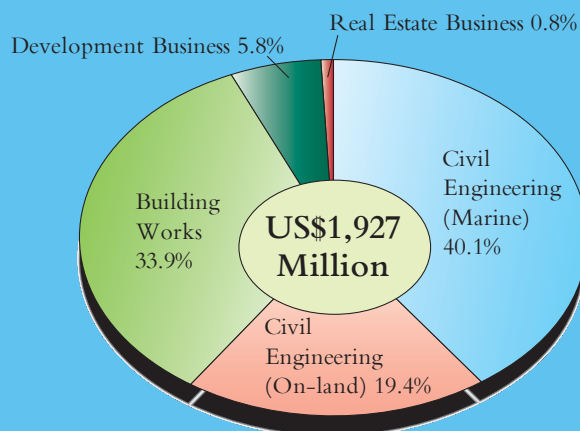
Note: The amount in U.S. dollars was translated at the rate of ¥100 = US\$1, the effective rate at March 31, 2008.

Net assets for 2008 and 2007 are presented under the new accounting standard, while figures for 2006 and 2005 are due to the previous standard.

Sales Composition by Project Type

(For the Year Ended March 31, 2008)

Non-consolidated



Orders Received by Project Type

(For the Year Ended March 31, 2008)

Non-consolidated

