

FINANCIAL HIGHLIGHTS

TOA CORPORATION and its consolidated subsidiaries

Years ended March 31

| | Millions of Japanese Yen | | | | Thousands of U.S. Dollars (Note) |
|--|--------------------------|----------|----------|--------------|----------------------------------|
| | 2007 | 2006 | 2005 | 2004 | 2007 |
| Consolidated | | | | | |
| For the year: | | | | | |
| Net sales | ¥188,573 | ¥222,530 | ¥201,158 | ¥209,217 | \$ 1,598,080 |
| Income (loss) before income taxes and minority interests | 1,131 | 3,593 | (7,634) | 3,431 | 9,587 |
| Net income (loss) | 28 | 1,488 | (5,181) | 1,051 | 237 |
| At year-end: | | | | | |
| Total assets | 221,855 | 248,110 | 243,449 | 256,494 | 1,880,129 |
| Net assets | 48,766 | 52,935 | 45,377 | 50,935 | 413,270 |
| Property, plant and equipment—net | 43,651 | 44,250 | 45,788 | 49,229 | 369,922 |
| Per share of common stock: | | | | | |
| | | Yen | | U.S. Dollars | |
| Net income (loss) | ¥ 0.13 | ¥ 7.03 | ¥(26.39) | ¥ 5.33 | \$0.001 |
| Cash dividends | 0.00 | 3.00 | 3.00 | 5.00 | 0.000 |
| Shareholders' equity | 212.99 | 231.51 | 224.20 | 252.49 | 1.805 |

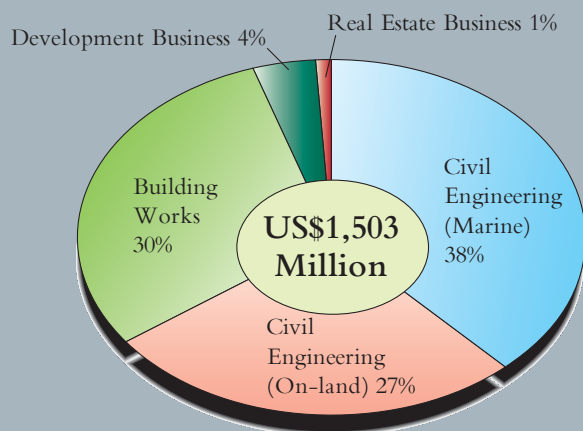
Note: The amount in U.S. dollars was translated at the rate of ¥118 = US\$1, the effective rate at March 31, 2007.

Net assets are presented under the new standard.

Sales Composition by Project Type

(For the Year Ended March 31, 2007)

Non-consolidated



Orders Received by Project Type

(For the Year Ended March 31, 2007)

Non-consolidated

