

FINANCIAL HIGHLIGHTS

TOA CORPORATION and its consolidated subsidiaries
Years ended March 31

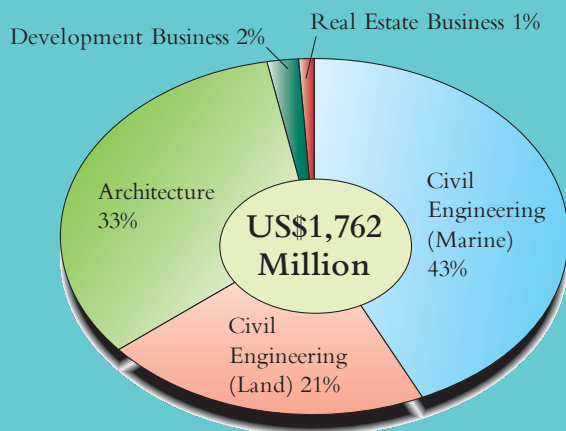
	Millions of Japanese Yen				Thousands of U.S. Dollars
	2006	2005	2004	2003	2006
Consolidated					
For the year:					
Net sales	¥222,530	¥201,158	¥209,217	¥237,923	\$ 1,901,963
Income (loss) before income taxes and minority interests	3,593	(7,634)	3,431	2,143	30,710
Net income (loss)	1,488	(5,181)	1,051	229	12,721
At year-end:					
Total assets	248,110	243,449	256,494	263,941	2,120,603
Shareholders' equity	51,415	43,989	49,601	46,204	439,448
Property, plant and equipment—net	44,250	45,788	49,229	55,002	378,211
Per share of common stock:					
		Yen			U.S. Dollars
Net income (loss)	¥ 7.03	¥(26.39)	¥ 5.33	¥ 1.12	\$0.060
Cash dividends	3.00	3.00	5.00	5.00	0.026
Shareholders' equity	231.51	224.20	252.49	233.84	1.979

Note: The amount in U.S. dollars was translated at the rate of ¥117 = US\$1, the effective rate at March 31, 2006.

Sales Composition by Project Type

(For the Year Ended March 31, 2006)

Non-consolidated



Orders Received by Project Type

(For the Year Ended March 31, 2006)

Non-consolidated

