

FINANCIAL HIGHLIGHTS

TOA CORPORATION and its consolidated subsidiaries
Years ended March 31

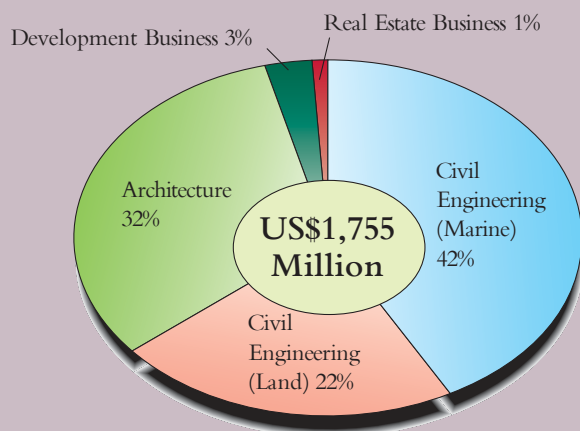
	Millions of Japanese Yen				Thousands of U.S. Dollars
	2005	2004	2003	2002	2005
Consolidated					
For the year:					
Net sales	¥201,158	¥209,217	¥237,923	¥288,932	\$ 1,879,985
Income (loss) before income taxes and minority interests	(7,634)	3,431	2,143	5,502	(71,344)
Net income (loss)	(5,181)	1,051	229	2,025	(48,422)
At year-end:					
Total assets	243,449	256,494	263,941	325,949	2,275,231
Shareholders' equity	43,989	49,601	46,204	47,065	411,115
Property, plant and equipment—net	45,788	49,229	55,002	57,361	427,928
Per share of common stock:					
		Yen			U.S. Dollars
Net income (loss)	¥(26.39)	¥ 5.33	¥ 1.12	¥ 10.30	\$(0.247)
Cash dividends	3.00	5.00	5.00	5.00	0.028
Shareholders' equity	224.20	252.49	233.84	239.65	2.095

Note: The amount in U.S. dollars was translated at the rate of ¥107 = US\$1, the effective rate at March 31, 2005.

Sales Composition by Project Type

(For the Year Ended March 31, 2005)

Non-consolidated



Orders Received by Project Type

(For the Year Ended March 31, 2005)

Non-consolidated

