

FINANCIAL HIGHLIGHTS

TOA CORPORATION

Years ended March 31

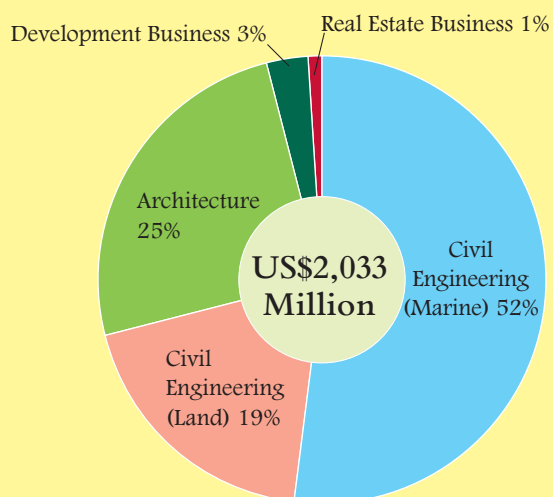
	Millions of Japanese Yen					Thousands of U.S. Dollars
	2002	2001	2002	2001	2000	2002
For the year:	Non-consolidated		Consolidated			
Net sales	¥ 270,341	¥ 271,307	¥288,932	¥294,693	¥266,807	\$ 2,172,420
Income (loss) before income taxes and other items	4,247	(7,055)	5,502	(5,783)	6,222	41,368
Net income (loss)	1,512	(4,632)	2,025	(3,965)	2,221	15,221
At year-end:						
Total assets	293,169	283,869	325,949	318,018	303,875	2,450,746
Shareholders' equity	44,314	43,996	47,065	46,248	51,692	353,870
Property, plant and equipment—net	42,762	40,604	57,361	52,151	51,224	431,288
	Yen		Yen			U.S. Dollars
Per share of common stock:						
Net income (loss)	¥ 7.58	¥ (23.23)	¥ 10.30	¥ (19.89)	¥ 11.29	\$ 0.077
Cash dividends	5.00	5.00	5.00	5.00	5.00	0.038

Note: The amount in U.S. dollars was translated at the rate of ¥133 = US\$1, the effective rate at March 31, 2002.

Sales Composition by Project Type

(For the Year Ended March 31, 2002)

Non-consolidated



Orders Received by Project Type

(For the Year Ended March 31, 2002)

Non-consolidated

