

FINANCIAL HIGHLIGHTS

TOA CORPORATION

Years ended March 31

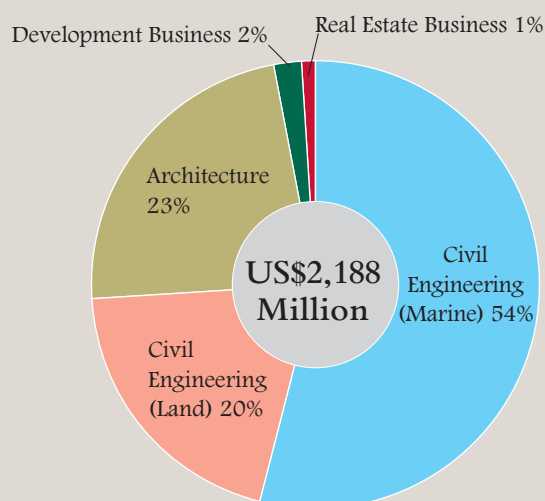
	Millions of Japanese Yen				Thousands of U.S. Dollars	
	2001	2000	2001	2000	1999	2001
For the year:	Non-consolidated		Consolidated			
Net sales	¥ 271,307	¥ 245,100	¥294,693	¥266,807	¥257,633	\$ 2,376,557
Income (loss) before income taxes and other items	(7,055)	4,453	(5,783)	6,222	(6,198)	(46,639)
Net income (loss)	(4,632)	1,507	(3,965)	2,221	(6,420)	(31,977)
At year-end:						
Total assets	283,869	276,638	318,018	303,875	280,342	2,564,665
Shareholders' equity	43,996	50,090	46,248	51,692	42,545	372,974
Property, plant and equipment—net	40,604	39,414	52,151	51,224	41,545	420,572
	Yen		Yen			U.S. Dollars
Per share of common stock:						
Net income (loss)	¥ (23.23)	¥ 7.55	¥ (19.89)	¥ 11.29	¥ (32.20)	\$ (0.160)
Cash dividends	5.00	5.00	5.00	5.00	3.00	0.040

Note: The amount in U.S. dollars was translated at the rate of ¥124 = US\$1, the effective rate at March 31, 2001.

Sales Composition by Project Type

(For the Year Ended March 31, 2001)

Non-consolidated



Orders Received by Project Type

(For the Year Ended March 31, 2001)

Non-consolidated

