

FINANCIAL HIGHLIGHTS

TOA CORPORATION

Years ended March 31

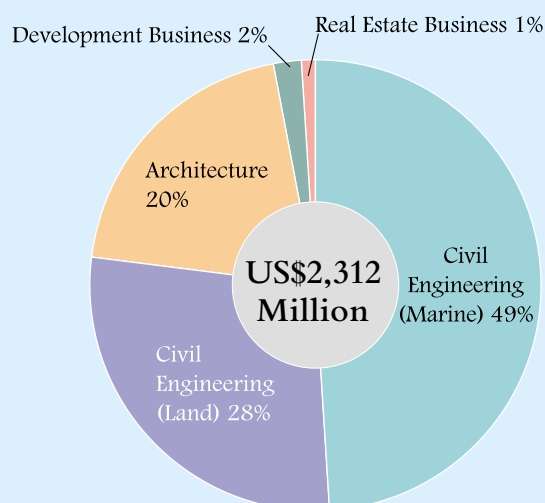
	Millions of Japanese Yen			Thousands of U.S. Dollars		
	2000	1999	1998	2000	1999	2000
For the year:	Non-consolidated			Consolidated		
Net sales	¥ 245,100	¥ 252,416	¥ 290,393	¥266,807	¥257,633	\$ 2,517,043
Income before income taxes and other items	4,453	(5,654)	3,448	6,222	(6,198)	58,700
Net income (loss)	1,507	(5,704)	1,578	2,221	(6,420)	20,957
At year-end:						
Total assets	276,638	275,330	297,604	303,875	280,342	2,866,747
Shareholders' equity	50,090	41,857	48,831	51,692	42,545	487,658
Property, plant and equipment—net	39,414	40,629	38,869	51,224	41,545	483,245
			Yen			U.S. Dollars
Per share of common stock:						
Net income	¥ 7.55	(¥ 28.61)	¥ 7.92	¥11.29	(¥32.20)	\$0.107
Cash dividends	5.00	3.00	6.00	5.00	3.00	0.047

Note: The amount in U.S. dollars was translated at the rate of ¥106 = US\$1, the effective rate at March 31, 2000.

Sales Composition by Project Type

(For the Year Ended March 31, 2000)

Non-consolidated



Orders Received by Project Type

(For the Year Ended March 31, 2000)

Non-consolidated

